

(Y)OURSPACE AT A GLANCE

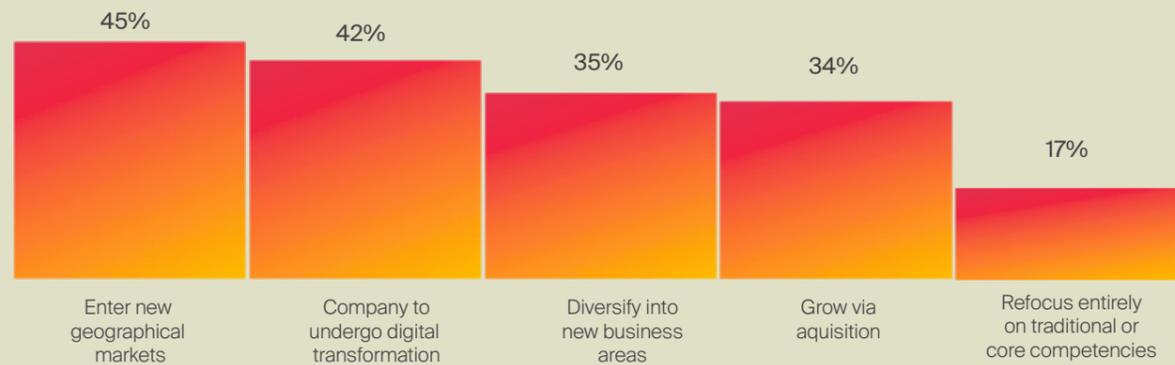
The (Y)OUR SPACE survey, which includes the voices of 640 corporate real estate professionals globally, highlights the increasing complexity of the business environment and the critical role of real estate in shaping business strategies and supporting business transformation agendas over the next three years.

The following data draws from 357 of the responses with a global or regional remit.

Significant transformation agendas...

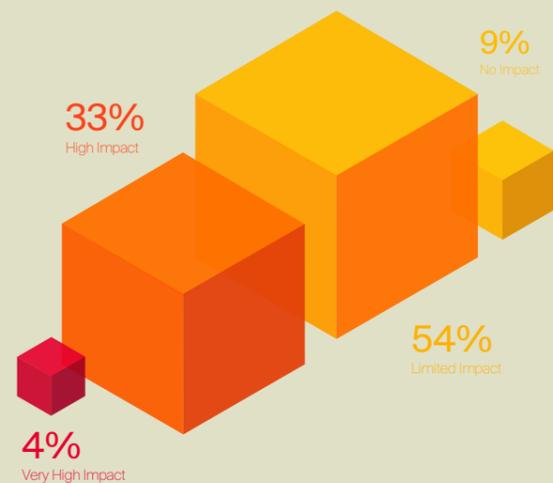
86% of all respondents identified at least one route to transformation over the next 3 years, contributing to this growing complexity, with the most popular strategy being expansion into new geographical markets

Q Which of the following do you expect to be part of your business strategy over the next 3 years (tick all that apply)



...will impact real estate

Q What is the magnitude of change in total floorspace across your portfolio over the next 3 years?

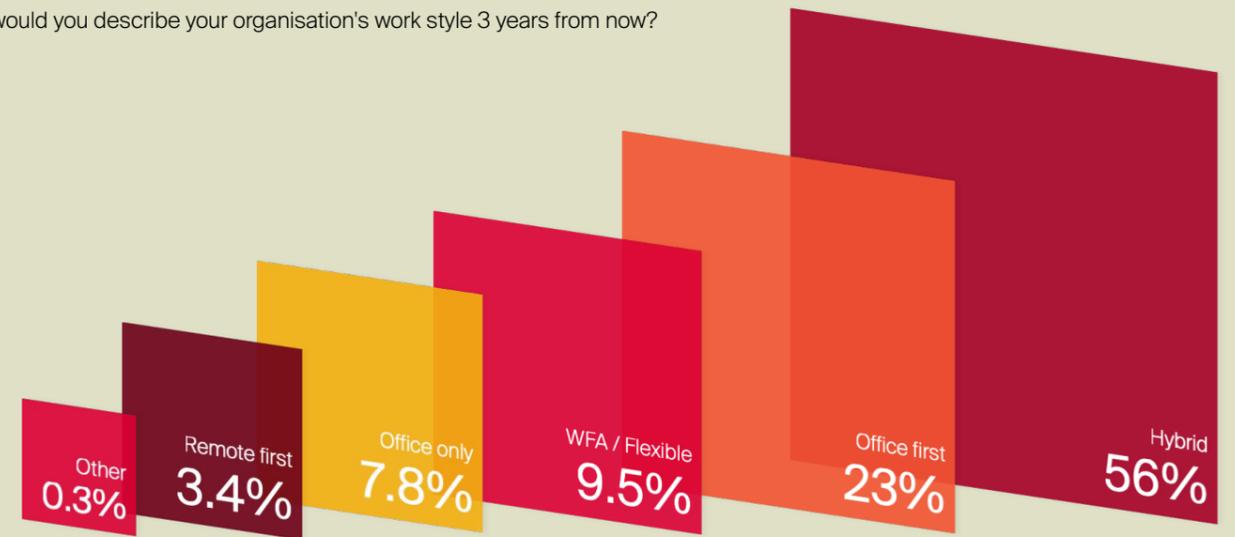


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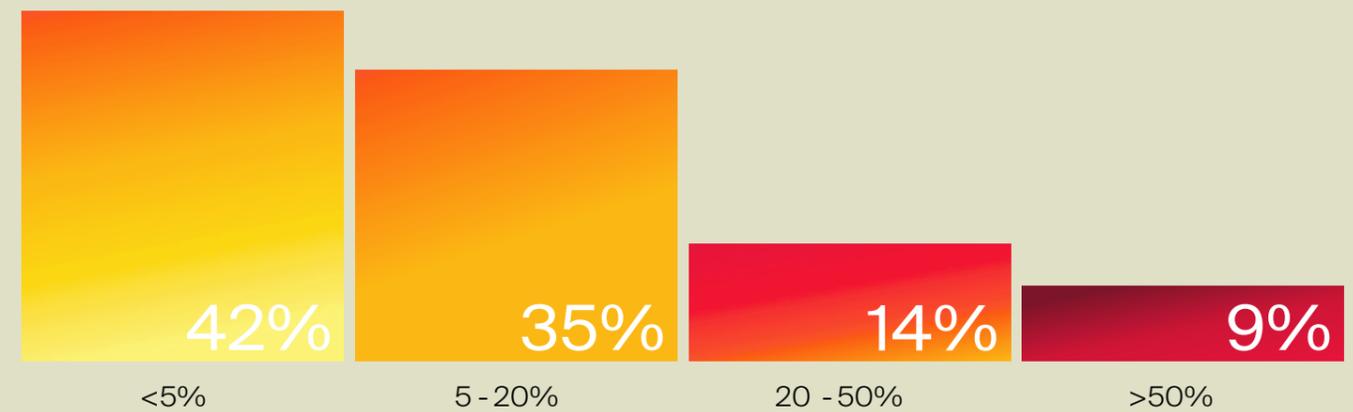
Workstyles will be more complex, but more office-centric...

Q How would you describe your organisation's work style 3 years from now?



...with more room for flexibility

Q What proportion of your portfolio will be in serviced/managed/co-working space 3 years from now?



ESG rises up the corporate agenda, compared to our previous survey

Q To what extent does your company's ESG strategy / commitments influence the real estate decisions you make over the next 3 years?

